

From Spreadsheets to Strategy

Building an Executive Dashboard with InterSystems Data Studio

Kanishk Mittal & Robby Nooney | InterSystems READY 2026





Your CTO just asked for a dashboard.

You have two weeks.

They just walked out of a board meeting. They want a single view of technology health, cost, and risk - on their desk in two weeks.

What they want to know:

How many support tickets are open - and how long have they been sitting there?

What's our system uptime? Are the APIs healthy?

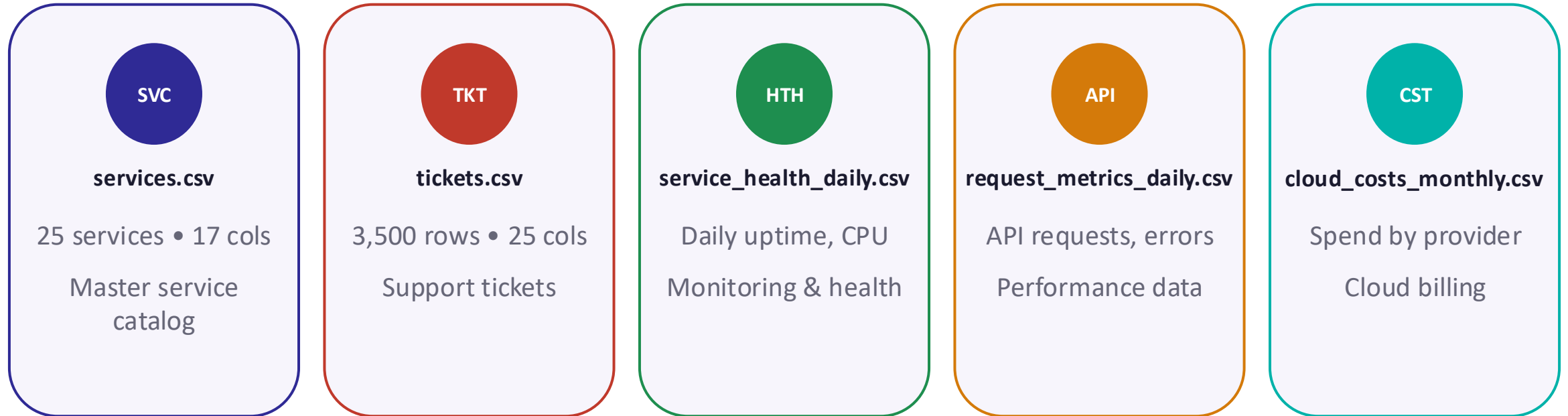
What are we spending on cloud - is it on budget?

Which services are struggling?

The data exists.

It's just trapped in five different systems and nobody has stitched it together.

The Reality: Data is Siloed



Common key: `service_id` — but nobody has joined these together.

Different schemas • Different granularities • Different time windows

What If You Could Turn This Into This?



services.csv

tickets.csv

service_health_daily.csv

request_metrics_daily.csv

cloud_costs_monthly.csv

5 files • 5 systems



Data Studio



CTO Dashboard — built from those five files

Introducing InterSystems Data Studio



Visual, low-code data transformation

Build recipes to clean, join, and shape data - visually.

Built for analysts, not developers

No Python. No hand-coded ETL. Analysts can own the workflow.

Managed cloud service

Runs on AWS and Azure. InterSystems handles the infrastructure.

Proven data platform technology

Built on decades of InterSystems reliability and performance.

The screenshot displays the InterSystems Data Studio interface. On the left, a navigation pane shows a tree structure with folders like 'finance (2)', 'HubSpot (1)', 'ISCS IS (3)', and 'Pega (2)'. The 'ServiceMetrics' folder is selected. The main area shows the configuration for a recipe named 'ServiceMetrics'. It includes sections for Staging Activities, Transformation Activities, Validation Activities, and Reconciliation Activities. The Staging Activities table shows one activity: 'ServiceMetrics' with a short name of 'metrics' and a data source of 'finance_data'. The Transformation Activities table shows one activity: 'Derive Ticket Age' with a target source of 'servicemetrics.metrics.ticketcsv'. The Validation Activities table shows one activity: 'Flag Critical Tickets' with a target source of 'servicemetrics.metrics.ticketcsv'. The Reconciliation Activities table is currently empty, showing 'No records available.'

The Bronze – Silver – Gold Architecture



Every transformation is a recipe. Every recipe has lineage.
Trace any dashboard number back to the raw source file.

Step 1 Ingest the Raw Data

BRONZE LAYER

Raw Data Files

5 CSV files uploaded as-is
tickets, services, health, metrics, costs

Data Volume

~3,600 rows across all sources
Production + staging environments

Load Performance

Loaded in minutes — no ETL scripts
Zero transformations applied
Schema preserved exactly as received

Step 2: Clean and Shape with Recipes

SILVER LAYER

Ticket Enrichment

tickets.csv + services.csv
→ Silver: Enriched Tickets

Service Health Roll-Up

service_health_daily.csv + services.csv
→ Silver: Service Health

API Metrics Join

request_metrics_daily.csv + services.csv
→ Silver: Request Metrics

Step 3: Build the Gold Layer

GOLD LAYER

Open Ticket Aging Summary

808 open tickets by aging bucket
14 critical (P1) tickets
73 with SLA due within 4 hours

Service Ops Summary

99.92% system uptime
0.29% API error rate
1,132 ms average API latency

Cloud Cost Summary

\$2,260.72 total cloud spend (May)
AWS vs. Azure breakdown
Budget vs. actual by service



What the Dashboard Tells Us



- KPI Bar**
Error Rate 0.29% • Latency 1,132ms
Uptime 99.92% • Cost \$2,260.72
- Ticket Aging**
808 open. 473 under 4h (good).
32 over 72h (process problem).
- Cloud Costs**
AWS vs. Azure split.
On budget.
- Top Services**
Busiest services by API traffic.
- Health Status**
Healthy vs. Warning vs. Critical
across 25 services.

Five CSV files → Bronze-Silver-Gold → Power BI

Enterprise-Ready, Not Just Demo-Ready



HA

High Availability & Disaster Recovery

Built in, not bolted on.
Automatic failover.

MR

Multi-Region Deployment

AWS and Azure.
Deploy where your data lives.

NS

Network Security

VNet peering (Azure) • VPC peering (AWS) • VPN for on-prem.

FM

Fully Managed Service

InterSystems handles patching, upgrades, and infrastructure.

CT

Customer-Controlled Network Traffic

Your data stays on your network.
100% in your control.

NM

No Monitoring Overhead

Guaranteed uptime.
You focus on data.

This is production infrastructure - not a proof of concept.

What's Coming Next

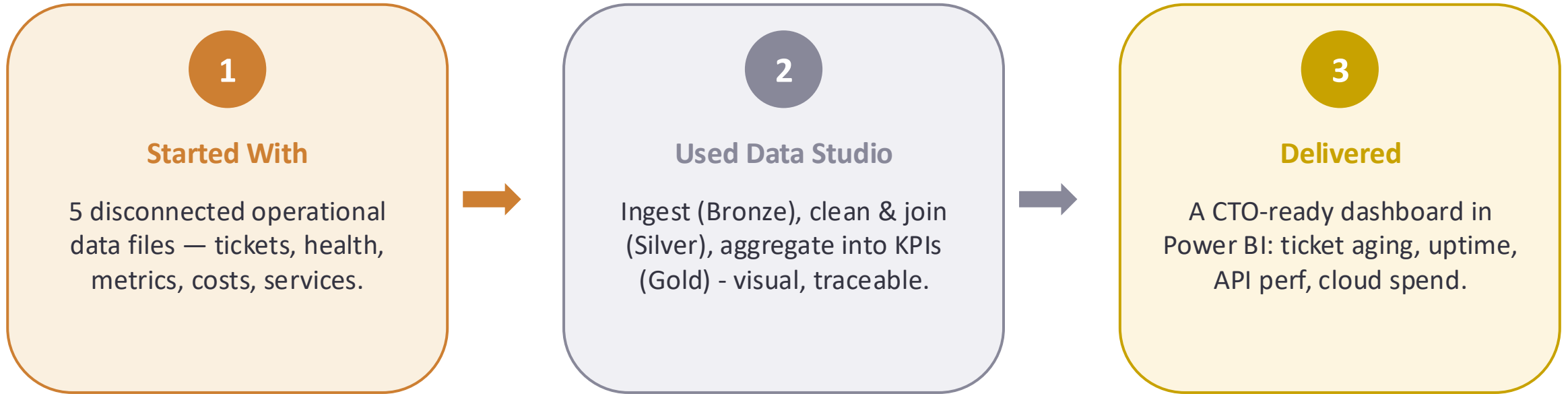


An AI Assistant for Data Studio

Coming in the next few weeks

- Natural language interaction
- AI-assisted recipe building
- Conversational exploration
- Native Python Interoperability

What We Showed You



InterSystems Data Studio helps teams turn raw operational data into trusted reporting layers for executive insight — without writing code and without a six-month project.

The IDS Team is Here — Come Talk to Us

Financial Services

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Scan the QR code or email us — the experts are in the room.

Thank you!